

Empower the Oasis by the Sun

Dr. Deng Minghui

TBEA Xinjiang SunOasis Co., Ltd.

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TBEA SunOasis Overview



The service provider to provide system solutions for the global energy industry



The practitioner and promoter in China's PV industry



TBEA Party Secretary, Chairman: Zhang Xin (right)
Chairman of Xinte Energy Co., Ltd., General Manager of TBEA Sunoasis Co., Ltd.: Zhang Jianxin (left)



On December 30, 2015, as the bell in Hong Kong Stock Exchange rang, TBEA's - TBEA Sunoasis Co., Ltd. and Xinte Energy Co., Ltd., two new energy companies, successfully entered Hong Kong capital market, and was listed on the main board of HKEX.

TBEA SunOasis - An Excellent Green and Smart Energy Provider

Top 200 of Global
Green Companies

32_{nd}

The world's

1st

(PV EPC)

New Energy
Construction

9

GW (PV + wind)

Design
Capacity

7

GW

Inverter

20

GW
(global shipments)

Polysilicon
Production

5th

(in the world)

Photovoltaic Power
Plant Investment

7th

China PV power
plant investor

Overseas
Layout

12

Overseas offices
across 4 continents

A stylized world map composed of a grid of small squares, rendered in a light gray color, serving as a background for the title.

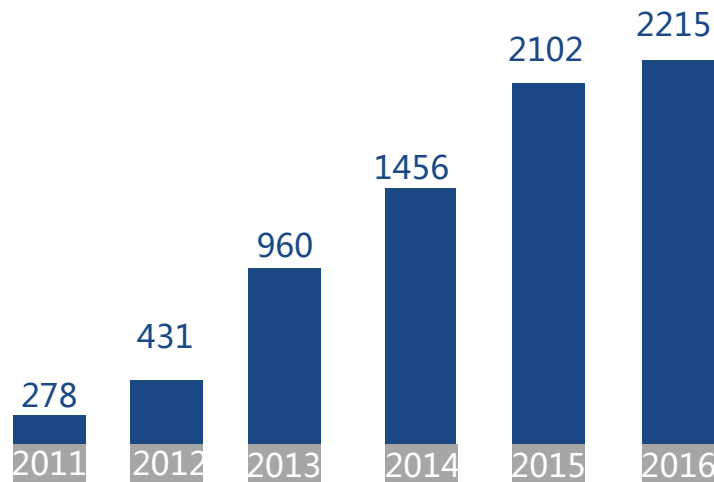
TBEA Renewable Projects Profile

2



Leading construction capacity along the "belt and road"

Total PV EPC of the company **tops the world** for two consecutive years, with annual system integration installation of more than **3GW**. The company boasts rich experiences in construction of large-scale desert power station, mountain power station, fishing-photovoltaic complementary power generation, farming- photovoltaic complementary power generation , commercial roof power station, residential roof power station; with Pakistan, Chile, the United States, South Africa, Turkey and other countries as the focus of platform development, the company effectively promotes development layout of global new energy business; adheres to the concept of cooperation and win-win development, actively adopts multiple business models of BT, BOT, PPP, establishes reasonable investment structure, and helps industry upgrade to ensure long-term benefits.



Annual installed capacity of PV + wind power (unit: MW)

TBEA SunOasis Ranks World Top1



World PV EPC and integrator rankings

Tops PV EPC in 2015, 2016

2015		2016	
1	TBEA Sun Oasis	1	TBEA Sun Oasis
2	First Solar	2	First Solar
3	GCL Solar	3	Blattner Energy
4	Zhongli Talesun Solar	4	Swinerton Renewable Energy
5	EDRI 11th Institute	5	Zhongli Talesun Solar
6	Sterling and Wilson	6	Mortenson Construction
7	Astronergy	7	EDRI 11th Institute
8	Canadian Solar	8	Xinyi Solar
9	Shanghai Solar Energy	9	Shanghai Solar Energy Co., Ltd.
=9	SunPower	10	Adani Group

Photovoltaic Projects in China



150MW desert power station at the southeast mountain pass of Hami



100MW independent PV project in Xinjiang



100MW mountain solar in Jianshui, Yunnan



100MW PV project in Willow Springs, Hami



200MW national largest single photovoltaic power station in Ningdong, Ningxia



50MW first commercial domestic energy storage power station in Golmud, Qinghai



100MW fishing and lighting complement in Poyang Lake, Jiangxi Province



30MW photovoltaic project in Sun Mountain, Ningxia of China Power Investment Corporation

Wind Power Projects in China



Xiaocaohu 100 megawatt-class wind-solar complementary



Hami Red Star Ranch 100MW



Dabancheng 100MW



Hami Jingxia 200MW



National demonstration project of Turpan Xiaocaohu 100MW wind-solar complementary



Gansu Wuwei 100MW



Shandong Yantai 50MW



Mulei Laojunmia phase one 49.5MW

100MW PV in Punjab, Pakistan



On April 20, 2015, during a state visit to Pakistan, Chinese President Xi Jinping unveiled the project with Pakistani Prime Minister.



COD Date : April 2015

Inverter : TBEA TC1000KS

O&M Provider : TBEA (25 years)

12MW PV in Thailand



COD Date : 2015 Inverter : TBEA TS500KH

Genpac Solar I 13.7MW PV in Chile



COD Date: May 2017

Inverter : TBEA TC2000KS



17MW PV in Turkey



COD Date: December 2017



50MW PV in Pakistan



Financial Close Date : Oct 2017

Construction Starting Date : Dec 2017



186MW PV in Benban, Egypt



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A NEW SOLAR PARK SHINES A LIGHT ON EGYPT'S ENERGY POTENTIAL



The Benban Solar Park will provide fast-growing Egypt with the clean energy it needs to drive economic growth sustainably. © Dominic Chavez/World Bank

This story is part of a series on IFC's work to help create markets that give new opportunities to people in developing countries. These innovative approaches have helped solve some of the largest problems in countries or, sometimes, entire regions.



TBEA will be the EPC of 3*62MW and equity investor for 2*62 MW

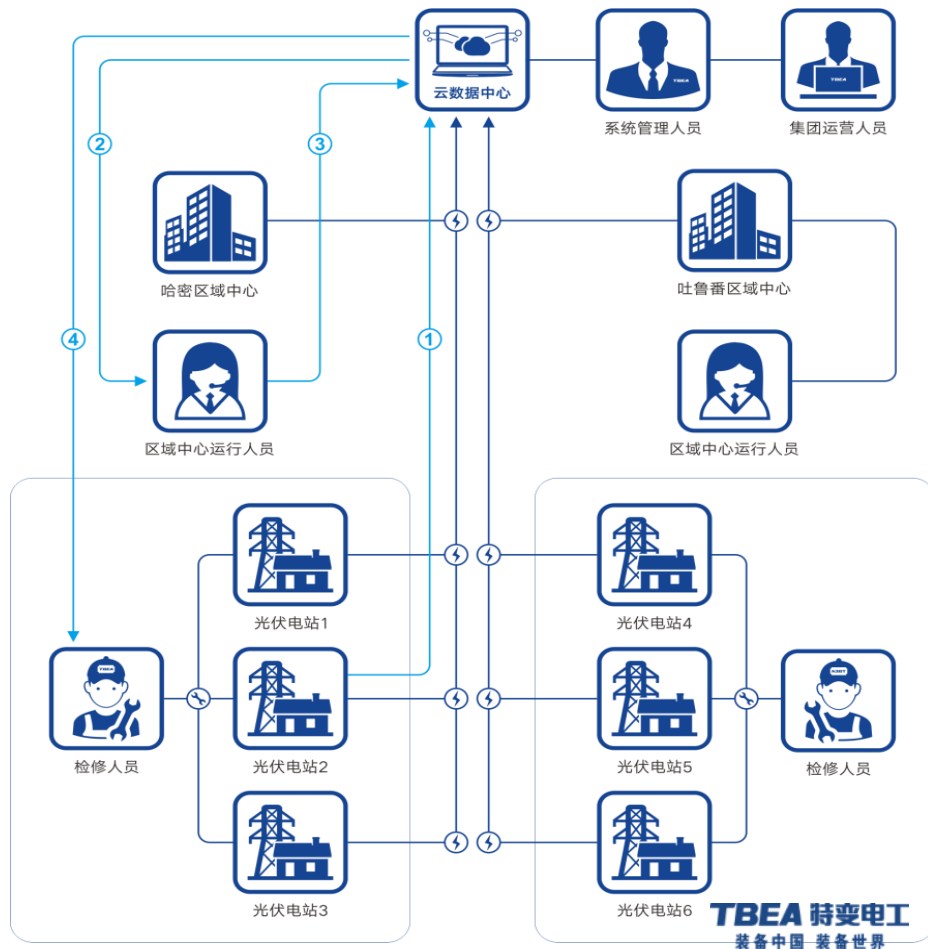
Financial Close Date : Oct 2017

NTP Date : Jan 2018

eCloud Smart Energy Management Platform



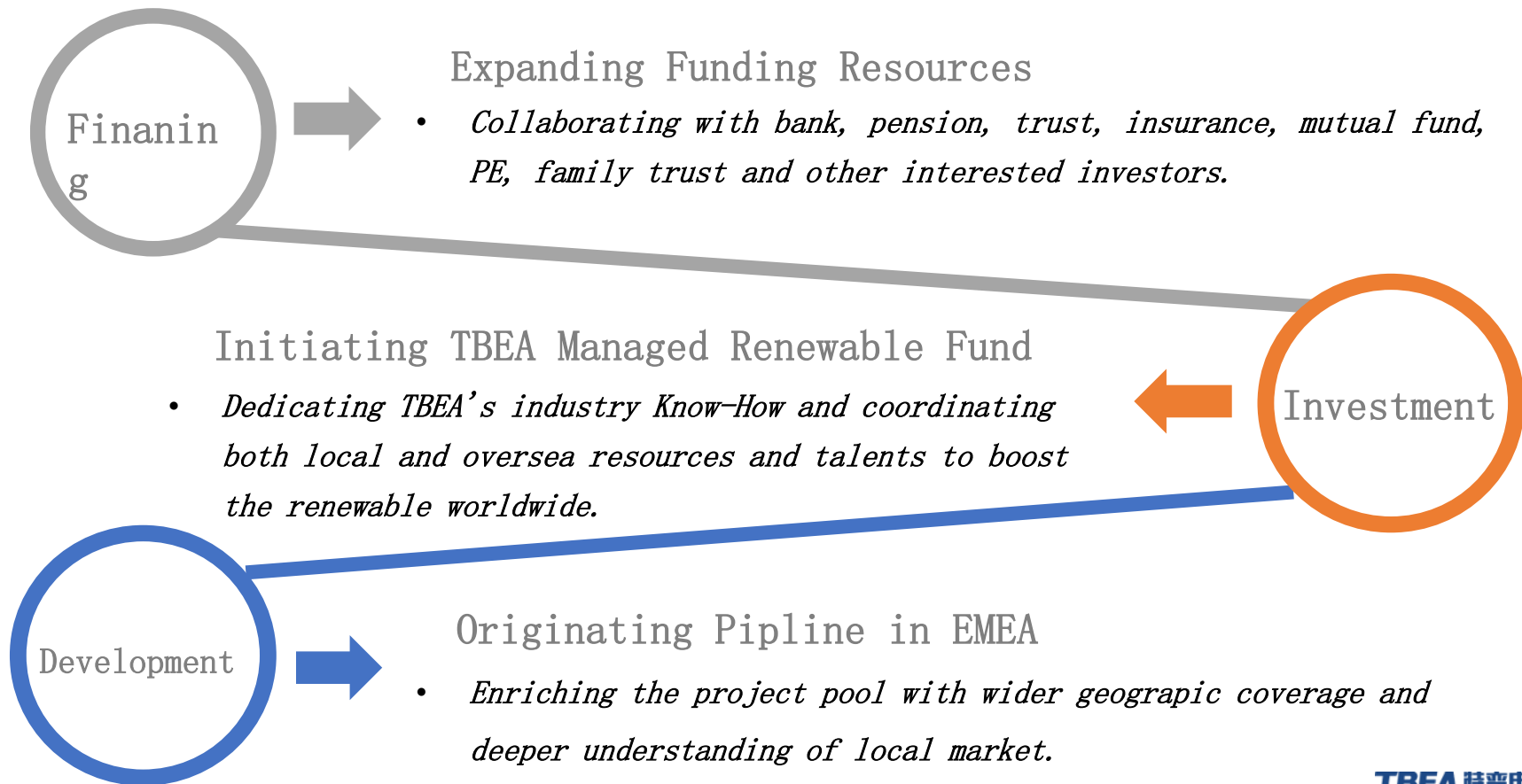
TBEA eCloud Platform has over 1GW access of PV and Wind projects.





TBEA Dubai Representative Office Mission

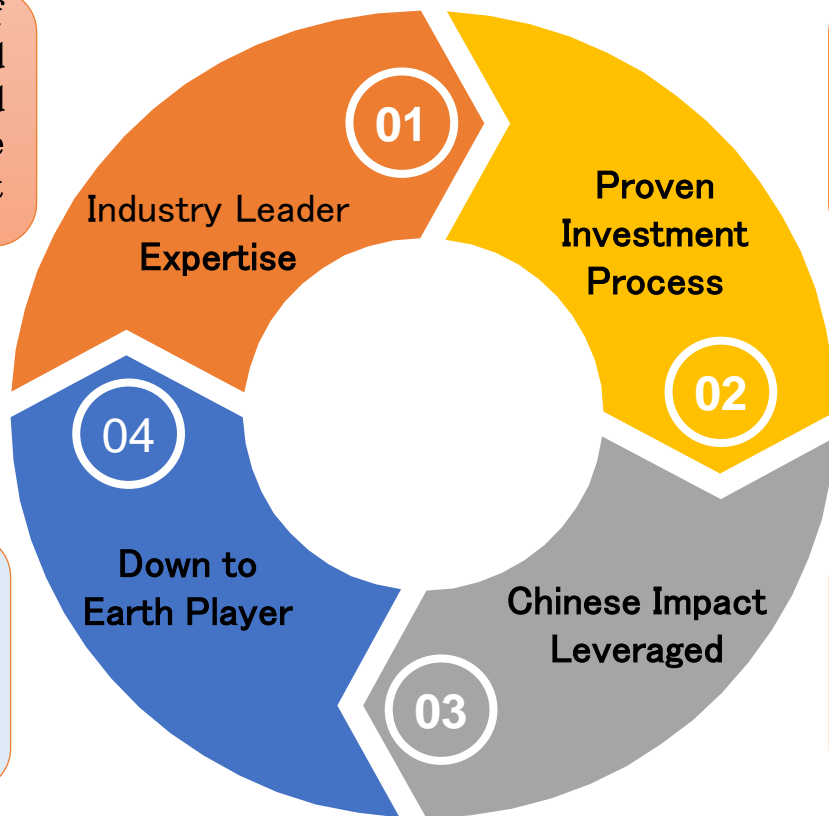
TBEA Dubai Office Mission



Business Highlights

Over 15+ years of renewable experience and dedicated expertise, and more than 20 separate equity and debt investments since 2000.

Endeavor to keep the sustainable progress of the industry. Determined pioneer in the frontline of the business.



Industry veterans follow a proven investment process through selecting outstanding assets with unrealized potential.

Chinese enterprises promote and lead PV business since 2006. Global trend still leans on the oriental momentum.

Business Progress



2018.8

Fund Structure Set Up



2019.6

First Drawdown

2018.4

Team Run-In



2018.12

Fund Raising



2020.12

Last Drawdown



Welcome to cooperate with us To create the future



Tel: 400-669-8866 86-991-3673257
Email: dengminghui@tbeaenergy.com
Company Website: www.tbeaenergy.com
Company Address: 399 Changchun South
Road, Urumqi, Xinjiang, China

